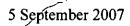
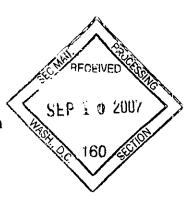
No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164 Telephone (61 2) 8232 3333 Facsimile (61 2) 8232 7780 Telex 122246 Internet http://www.macquarie.com.au DX 10287 SSE SWIFT MACQAU2S Tre 0702664



United States Securities and Exchange Commission 450 Fifth Street, N.W. Washington D.C. 20549 United States of America





Dear Sir/Madam

Macquarie Bank Limited (File Number 82-34740) documents for lodgement

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

SUPPL

Dennis Leong

Company Secretary

PROCESSED

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JW 9/18

Macquarie Dank Linned

No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164

(61 2) 8232 3333 Telephone (61 2) 8232 7780 Telex 122246 Internet http://www.macquarie.com.au Money Market 8 32 3600 Facsimile 8232 4227
Foreign Exchange 8232 3660 Facsimile 8:32 3019
Metals and Mining 8232 3444 Facsimile 8:32 3590
Futures 9231 1028 Telex 72263 Debt Markets 8232 3815 Facsimile 8232 4414

DX 10287 SSE SWIFT MACQAU2S

1 0 2007

160

4 September 2007

Company Announcements The Australian Stock Exchange Limited



File Number: 82-34740

Section 259C Exemption Notice

Macquarie Life Limited, MQ Specialist Investment Management Limited and MQ Portfolio Management Limited, wholly owned subsidiaries of Macquarie Bank Limited ("Macquarie"), have been granted exemption from compliance with section 259C of the Corporations Act allowing them to invest in Macquarie shares.

The exemptions were granted by the Australian Securities and Investments Commission and are subject to certain conditions. One of these conditions is that Macquarie discloses the information below to Australian Stock Exchange Limited on a fortnightly basis.

The percentage of Macquarie voting shares:

- (a) in respect of which MQ Specialist Investment Management Limited and MQ Portfolio Management Limited have the power to control voting or disposal; and
- (b) underlying derivatives held by MQ Specialist Investment Management Limited and MQ Portfolio Management Limited,

as at 3 September 2007, was 0.041 %.

The percentage of Macquarie voting shares:

- (a) in respect of which Macquarie Life Limited has the power to control voting or disposal; and
- (b) underlying derivatives held by Macquarie Life Limited,

as at 3 September 2007, was 0.022 %.

Yours faithfully

Dennis Leong Company Secretary File Number: 82-34740

Rule 3.19A.2



Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Macquarie Bank Limited
ABN	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David S Clarke AO
Date of last notice	31 August 2007 but 10 October 2003 and 1 January 2002 re Macquarie Investment Trust IV A ("MIT IV A") and Macquarie Investment Trust III A ("MIT III A") units respectively.

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Indirect	
Nature of Indirect Interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Clarke has a relevant interest, as trustee of the	
Date of change	6 December 2006	
No. of securities held prior to change	• 500,000 MIT III A units; and • 500,000 MIT IV A units.	
Class	MIT III A units; and MIT IV A units.	
Number acquired	Nil	
Number disposed	• 500,000 MIT III A units cancelled on 6 December 2006; and • 500,000 MIT IV A units cancelled on 6 December 2006.	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	 \$1,157 was paid as capital proceeds on the cancellation of units in MIT III A trust; and \$70,582.94 was paid as capital proceeds on the cancellation of units in MIT IV A trust. 	

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⁺ See chapter 19 for defined terms.

No. of securities held after change	Nil MIT III A units; and Nil MIT IV A units.		
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The MIT III A and MIT IV A trusts were wound up.		

Part 2 – Change of director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Dated: 3 September 2007

Macquarie Bank Linned.

New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Nam	e of entity	
MA	CQUARIE BANK LIMITED	
ABN	3	
	008 583 542	
We	(the entity) give ASX the following	information.
	rt 1 - All issues must complete the relevant sections (attach s.	heets if there is not enough space).
1	⁺ Class of ⁺ securities issued or to be issued	Fully Paid Ordinary Shares
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	32,683
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary shares already quoted.

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	
5	Issue price or consideration	11,947 @ \$28.74 10,833 @ \$33.00 4,166 @ \$34.60 2,998 @ \$36.99 200 @ \$49.16 2,539 @ \$63.34
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Shares were issued on exercise of employee options.
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	32,683 on 31/08/07

Appendix 3B Page 2 1/1/2003

⁺ See chapter 19 for defined terms.

		Number	+Class
8	Number and +class of all	271,086,657	Fully Paid Ordinary
	*securities quoted on ASX (including the securities in clause	4 000 000	Shares
	2 if applicable)	4,000,000	Macquarie Income
	,		Securities (MBLHB)
			T
0	N. 1. +1. C. 11.	Number	+Class
9	Number and *class of all *securities not quoted on ASX	39,886,009	Options over Ordinary Shares at various
	(including the securities in clause		exercise prices
	2 if applicable)		exercise prices
			Non-cumulative
			Redeemable
		350,000	Preference Shares
10	Dividend policy (in the case of a	Shares rank pari passu	with all existing fully
10	trust, distribution policy) on the	paid ordinary shares.	with an existing rang
	increased capital (interests)	,	
· .		4. !	
rar	t 2 - Bonus issue or pr	o rata issue	
11	Is security holder approval		
•••	required?		
	·		
12	T. d		
12	Is the issue renounceable or non-renounceable?		
	Tomounious.		
13	Ratio in which the *securities will		
	be offered		
1.4	+Class of +securities to which the		
14	offer relates		
15	*Record date to determine		
	entitlements		
16	Will holdings on different registers		
10	(or subregisters) be aggregated for		
	calculating entitlements?		
		<u> </u>	
17	Policy for deciding entitlements in relation to fractions		
	relation to mactions		
			· · · · · · · · · · · · · · · · · · ·

⁺ See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	·
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in $full$ through a	

⁺ See chapter 19 for defined terms.

New issue announcement

	broker?	
31	How do *security holders sell par of their entitlements through a broker and accept for the balance?	
32	How do *security holders dispose of their entitlements (except by sale through a broker)?	
33	⁺ Despatch date	
	t 3 - Quotation of secu	
34	Type of securities (tick one)	
(a)	Securities described in Part	
(b)		d of the escrowed period, partly paid securities that become fully paid, employee n ends, securities issued on expiry or conversion of convertible securities
	ties that have ticked box 34	
Addit	ional securities forming a new c	lass of securities
Tick to docume	indicate you are providing the informents	ation or
35		y securities, the names of the 20 largest holders of the number and percentage of additional *securities held by
36		ity securities, a distribution schedule of the additional mber of holders in the categories
37	A copy of any trust deed for	the additional *securities
Enti	ties that have ticked box 34	(b)
± See a	hanter 19 for defined terms	

⁺ See chapter 19 for defined terms.

38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of		
	another security, clearly identify that other security)		
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	+Class

Appendix 3B Page 6 1/1/2003

⁺ See chapter 19 for defined terms.

Quotation agreement

- [†]Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any
 applications received by us in relation to any *securities to be quoted and
 that no-one has any right to return any *securities to be quoted under
 sections 737, 738 or 1016F of the Corporations Act at the time that we
 request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 31 August 2007
Print name:	Michael Panikian	

⁺ See chapter 19 for defined terms.

Macquarie Bank Limited.

New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5



Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name	e of entity	
	CQUARIE BANK LIMITED	
ABN	I	
46 0	008 583 542	
We	(the entity) give ASX the following	information.
	rt 1 - All issues must complete the relevant sections (attach s	heets if there is not enough space).
1	⁺ Class of ⁺ securities issued or to be issued	Fully Paid Ordinary Shares
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	476,132
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary shares already quoted.

⁺ See chapter 19 for defined terms.

4	Do the +securities rank equally in all
	respects from the date of allotment
	with an existing +class of quoted
	*securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

5 Issue price or consideration

4,446 @ \$24.85 10,834 @ \$25.82 5,000 @ \$26.21 153,198 @ \$28.74 2,000 @ \$30.51 151,261 @ \$32.26 8,662 @ \$32.75 23,032 @ \$33.11 1,666 @ \$33.58 11,899 @ \$34.60 27,166 @ \$35.28 666 @ \$40.81 1,400 @ \$44.88 22,000 @ \$61.79 52,902 @ \$63.34

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)

Shares were issued on exercise of employee options.

7 Dates of entering *securities into uncertificated holdings or despatch of certificates

476,132 on 31/08/07

⁺ See chapter 19 for defined terms.

		Number	*Class
8	Number and +class of all	271,053,974	Fully Paid Ordinary
	+securities quoted on ASX		Shares
	(including the securities in clause	4,000,000	Silaros
	2 if applicable)	4,000,000	Massussis Ingones
	- ii application		Macquarie Income
			Securities (MBLHB)
		Number	+Class
9	Number and +class of all	39,918,692	Options over Ordinary
	*securities not quoted on ASX		Shares at various
	(including the securities in clause		exercise prices
	2 if applicable)		exercise prices
	••		Non-cumulative
			Redeemable
		250,000	
		350,000	Preference Shares
	5111 1 11 11 11 1		1.1 11 1.2 0.11
10	Dividend policy (in the case of a		with all existing fully
	trust, distribution policy) on the	paid ordinary shares.	
	increased capital (interests)		
Part	2 - Bonus issue or pr	o rata issue	
	1		
11	Is security holder approval		
	required?		
	roquires.		
12	Is the issue renounceable or non-		
12	renounceable?		
	remouniceable.	<u> </u>	
13	Ratio in which the *securities will		
13	be offered		
	be offered		
	100 01 11 11 11		
14	*Class of *securities to which the		
	offer relates	L	<u> </u>
15	*Record date to determine		
	entitlements		
			
16	Will holdings on different registers		
	(or subregisters) be aggregated for		
	calculating entitlements?		
17	Policy for deciding entitlements in		
	relation to fractions		

⁺ See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a	

Appendix 3B Page 4 1/1/2003

⁺ See chapter 19 for defined terms.

New issue announcement

	broker?	
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?	
32	How do *security holders dispose of their entitlements (except by sale through a broker)?	
33	⁺ Despatch date	
	t 3 - Quotation of securied only complete this section if you are apply	
34	Type of securities (tick one)	
(a)	Securities described in Part 1	
(b)		f the escrowed period, partly paid securities that become fully paid, employee ands, securities issued on expiry or conversion of convertible securities
Entit	ies that have ticked box 34(a)
Additi	ional securities forming a new clas	ss of securities
Tick to docume	indicate you are providing the information	on or
35		securities, the names of the 20 largest holders of the number and percentage of additional *securities held by
36	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over	
37	A copy of any trust deed for th	e additional ⁺ securities
Entit	ties that have ticked box 34(b)
+ See cl	hapter 19 for defined terms.	

38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		:
	If the additional securities do not		
	rank equally, please state:		
	the date from which they do		
	• the extent to which they		
	participate for the next dividend,		
	(in the case of a trust,		
	distribution) or interest payment		
	• the extent to which they do not		
	rank equally, other than in		
	relation to the next dividend,		
	distribution or interest payment		
41	Reason for request for quotation		
	now		
	Example: In the case of restricted securities, end of restriction period		
	//6 iamusi		Į
	(if issued upon conversion of another security, clearly identify that		
	other security)		
	oniei journij j		
		<u>L</u>	
		Number	+Class
42	Number and *class of all *securities		_ 1.00
	quoted on ASX (including the		
	securities in clause 38)		
	•		

Appendix 3B Page 6 1/1/2003

⁺ See chapter 19 for defined terms.

Quotation agreement

- [†]Quotation of our additional [†]securities is in ASX's absolute discretion. ASX may quote the [†]securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 31 August 2007
Print name:	Michael Panikian	

⁺ See chapter 19 for defined terms.

Macquarie Bank Limited.

Change of Director's Interest Notice

File Number: 82-34740

Rule 3.19A.2



Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Macquarie Bank Limited	
ABN	46 008 583 542	
ABN	46 008 583 542	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David S Clarke AO
Date of last notice	10 May 2007 but 8 May 2007 re Macquarie Bank Limited ("MBL") shares, options and Zero Cost Collar transactions with MBL.

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Bond Street Custodians Limited is the bare trustee for David Clarke in respect of employee options. Karii Pty Limited is a company in which David Clarke has a relevant interest.
Date of change	30 August 2007

No. of securities held prior to change	Direct: 327,479 MBL ordinary shares held by David Clarke. Indirect: 323,150 MBL ordinary shares held by Karii Pty Limited; and MBL unlisted options held by Bond Street Custodians limited for David Clarke: 26,134 options exercisable at \$30.51 each and expiring on 30 August 2007; and 27,600 options exercisable at \$32.75 each and expiring on 30 September 2007.
Class	Unlisted options over unissued MBL fully paid ordinary shares; and MBL fully paid ordinary shares.
Number acquired	53,734 MBL fully paid ordinary shares acquired on exercise of the employee options below.
Number disposed	 26,134 options over MBL shares exercisable at \$30.51 each and expiring on 30 August 2007; 27,600 options exercisable at \$32.75 each and expiring on 30 September 2007.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1,701,248.34 in respect of shares acquired on exercise of options by David Clarke.
No. of securities held after change	Direct: 381,213 MBL ordinary shares held by David Clarke. Indirect: 323,150 MBL ordinary shares held by Karii Pty Limited.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of employee options.

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⁺ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Detail of contract	Karii Pty Limited entered into a Zero Cost Collar transaction with MBL in respect of 213,517 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares. David Clarke and Karii Pty Limited each entered into a Zero Cost Collar transaction with MBL in respect of 153,296 and 100,784 respectively, fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 16 May 2003 and disposing of the benefit of any share price movements above a nominated level over the period from 16 May 2003 to 12 June 2008, in respect of those shares. David Clarke entered into a Zero Cost Collar transaction with MBL in respect of 107,083 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 20 May 2003 and disposing of the benefit of any share price movements above a nominated level over the period from 20 May 2003 to 12 June 2008, in respect of those shares. David Clarke entered into a Zero Cost Collar transaction with MBL in respect of 25,196 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 19 August 2004, and disposing of the benefit of any share price movements above a nominated level over the five years period from 19 August 2004 to 18 August 2009, in respect of those shares.
Nature of interest Name of registered holder	Direct and Indirect N/a
(if issued securities)	
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a G:\CAG\COS\DLcone\BRD\ASX notices\CLARKE\dsc31082007.doc

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⁺ See chapter 19 for defined terms.

Change of Director's Interest Notice

Interest ofter change	N/a
Interest after change	1474
_	

Dated: 31 August 2007

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⁺ See chapter 19 for defined terms.

Macquarie Bank Limited.

New issue announcement



File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Nam	e of entity	
MA	CQUARIE BANK LIMITED	
ABN	I	
46 0	008 583 542	
We	(the entity) give ASX the following	information.
	rt 1 - All issues must complete the relevant sections (attach s.	heets if there is not enough space).
1	⁺ Class of ⁺ securities issued or to be issued	Fully Paid Ordinary Shares
2	Number of ⁺ securities issued or to be issued (if known) or maximum number which may be issued	171,823
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary shares already quoted.

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend,	
	distribution or interest payment	
5	Issue price or consideration	4,168 @ \$25.68 44,672 @ \$28.74 39,202 @ \$30.51 3,665 @ \$32.26 61,396 @ \$32.75 8,232 @ \$34.60 1,666 @ \$35.28 8,822 @ \$63.34
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Shares were issued on exercise of employee options.
7	Dates of entering *securities into uncertificated holdings or despatch	171,823 on 30/08/07

171,823 on 30/08/07

of certificates

1/1/2003

⁺ See chapter 19 for defined terms.

		Number	+Class
8	Number and *class of all *securities quoted on ASX	270,577,842	Fully Paid Ordinary Shares
	(including the securities in clause 2 if applicable)	4,000,000	Macquarie Income Securities (MBLHB)
		Manual an	+Class
9	Number and +class of all	Number 40,425,447	Options over Ordinary
,	+securities not quoted on ASX (including the securities in clause 2 if applicable)	40,423,447	Shares at various exercise prices
	2 ii appileacie)		Non-cumulative Redeemable
		350,000	Preference Shares
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu paid ordinary shares.	with all existing fully
Part	2 - Bonus issue or pr Is security holder approval required?		
12	Is the issue renounceable or non-renounceable?		
13	Ratio in which the *securities will be offered		
14	⁺ Class of ⁺ securities to which the offer relates		
15	⁺ Record date to determine entitlements		
1.4	Will heldings on different projection		· · · · · · · · · · · · · · · · · · ·
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?		
17	Doliny for desiding antitlements in	<u> </u>	
17	Policy for deciding entitlements in relation to fractions		

⁺ See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.
19	Closing date for receipt of acceptances or renunciations
20	Names of any underwriters
21	Amount of any underwriting fee or commission
22	Names of any brokers to the issue
23	Fee or commission payable to the broker to the issue
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders
25	If the issue is contingent on *security holders' approval, the date of the meeting
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
28	Date rights trading will begin (if applicable)
29	Date rights trading will end (if applicable)
30	How do *security holders sell their entitlements in full through a

⁺ See chapter 19 for defined terms.

Appendix 3D New issue announcement

	broker?	
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?	
32	How do *security holders dispose of their entitlements (except by sale through a broker)?	
33	⁺ Despatch date	
	3 - Quotation of securities d only complete this section if you are applying for quotation of securities	
34	Type of securities (tick one)	
(a)	Securities described in Part 1	
(b)	All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities	
Enti	ies that have ticked box 34(a)	
Addit	onal securities forming a new class of securities	
Tick to docume	indicate you are providing the information or nts	
35	If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders	
36	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over	
37	A copy of any trust deed for the additional *securities	
Enti	ies that have ticked box 34(b)	
+ See c	napter 19 for defined terms.	
244104	2005 August No. 2D. Proc. 6	

38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities? If the additional securities do not rank equally, please state:		
	 the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 		
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		:
		Number	+Class
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)		

Appendix 3B Page 6 1/1/2:003

⁺ See chapter 19 for defined terms.

Quotation agreement

- [†]Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 30 August 2007
Print name:	Michael Panikian	
	== == == == ==	

⁺ See chapter 19 for defined terms.

Macquarie Bank Limited.

New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5



Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Nam	e of entity		
MA	MACQUARIE BANK LIMITED		
ABN			
46 (008 583 542		
We	(the entity) give ASX the following i	information.	
	rt 1 - All issues must complete the relevant sections (attach si	heets if there is not enough space).	
1	⁺ Class of ⁺ securities issued or to be issued	Fully Paid Ordinary Shares	
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	30,316	
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	As per other fully paid ordinary shares already quoted.	

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment	
	 the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	
5	Issue price or consideration	15,163 @ \$28.74 8,332 @ \$32.26 2,500 @ \$32.75 3,655 @ \$33.11 666 @ \$63.34
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Shares were issued on exercise of employee options.
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	30,316 on 29/08/07

1/1/2003

⁺ See chapter 19 for defined terms.

		Number	+Class
8	Number and *class of all *securities quoted on ASX	270,406,019	Fully Paid Ordinary Shares
	(including the securities in clause	4,000,000	
	2 if applicable)		Macquarie Income
			Securities (MBLHB)
		Number	†Class
9	Number and +class of all	40,597,270	Options over Ordinary
	*securities not quoted on ASX	10,557,270	Shares at various
	(including the securities in clause 2 if applicable)		exercise prices
	,		Non-cumulative
			Redeemable
		350,000	Preference Shares
10	Dividend policy (in the case of a	Charac ronk nori naccu	with all existing fully
10	trust, distribution policy) on the increased capital (interests)	paid ordinary shares.	with all existing fully
	• ` ` '		
Part	2 - Bonus issue or pr	o rata issue	
11	Is security holder approval required?		
12	Is the issue renounceable or non-renounceable?		
13	Ratio in which the *securities will		
	be offered		
1.4	tClass of topourities to which the		<u> </u>
14	*Class of *securities to which the offer relates		
15	*Record date to determine		
	entitlements		
16	Will holdings on different registers		
10	(or subregisters) be aggregated for		
	calculating entitlements?		
			·····
17	Policy for deciding entitlements in relation to fractions		
	retation to tractions		

⁺ See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a	

Appendix 3B Page 4 1/1/2003

⁺ See chapter 19 for defined terms.

New issue announcement

	broker	?				
31	of the	do *security holders sell part eir entitlements through a r and accept for the balance?				
32	How do *security holders dispose of their entitlements (except by sale through a broker)?					
33	+Desp	atch date				
		Quotation of secur				
34	Type of tick o	of securities ne)				
(a)	\boxtimes	Securities described in Part 1				
(b)			of the escrowed period, partly paid securities that become f ends, securities issued on expiry or conversion of convertible			
Entit	ies th	at have ticked box 34(a	a)			
Additi	ional s	ecurities forming a new cla	ass of securities			
Tick to docume		you are providing the informa	tion or			
35		If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders				
36			ty securities, a distribution schedule of the securities in the categories	the additional		
37		A copy of any trust deed for t	he additional *securities			
Entities that have ticked box 34(b)						

⁺ See chapter 19 for defined terms.

38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another security, clearly identify that other security)		
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	+Class

Appendix 3B Page 6 1/1/2003

⁺ See chapter 19 for defined terms.

Quotation agreement

- [†]Quotation of our additional [†]securities is in ASX's absolute discretion. ASX may quote the [†]securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 29 August 2007
Print name:	Michael Panikian	

⁺ See chapter 19 for defined terms.

Macquarie Bank Linned.

New issue announcement

File Number: 82-34/40

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

SEP 1 0 2007

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New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity	
MACQUARIE BANK LIMITED	
ABN	
46 008 583 542	

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- †Class of *securities issued or to be issued

 Number of *securities issued or to be issued (if known) or maximum number which may be issued

 *Fully Paid Ordinary Shares

 30,158
- 3 Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	
5	Issue price or consideration	12,500 @ \$31.54 6,742 @ \$32.26 1,666 @ \$32.75 1,333 @ \$33.11 4,166 @ \$34.60 545 @ \$45.14 3,206 @ \$63.34
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Shares were issued on exercise of employee options.
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	30,158 on 28/08/07

⁺ See chapter 19 for defined terms.

		Number	+Class
8	Number and *class of all *securities quoted on ASX	270,375,703	Fully Paid Ordinary Shares
	(including the securities in clause 2 if applicable)	4,000,000	Maria de Tarana
	2 ii applicabio)		Macquarie Income Securities (MBLHB)
			Securities (MIDLITD)
		Number	+Class
9	Number and +class of all	40,634,586	Options over Ordinary
	*securities not quoted on ASX	.,,.	Shares at various
	(including the securities in clause 2 if applicable)		exercise prices
	· ·		Non-cumulative
			Redeemable
		350,000	Preference Shares
		г <u>-</u> .	
10	Dividend policy (in the case of a trust, distribution policy) on the	Shares rank pari passu	with all existing fully
	increased capital (interests)	paid ordinary shares.	
_		_	
Part	2 - Bonus issue or pr	o rata issue	
11	Is security holder approval required?		
	required:		
12	Is the issue renounceable or non-		
	renounceable?		
13	Ratio in which the *securities will		
13	be offered		
14	*Class of *securities to which the		
	offer relates		
1.6	An I I I I I I I I I I I I I I I I I I I		
15	⁺ Record date to determine entitlements		
	chattements		
16	Will holdings on different registers		
	(or subregisters) be aggregated for		
	calculating entitlements?		
17	Policy for deciding antislaments in		
17	Policy for deciding entitlements in relation to fractions		

⁺ See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a	

⁺ See chapter 19 for defined terms.

New issue announcement

	broker?		
31	How do *security holders sell p of their entitlements through broker and accept for the balance	a	
32	How do *security holders disposit their entitlements (except by s through a broker)?		
33	⁺ Despatch date		
	t 3 - Quotation of sec ed only complete this section if you are		
34	Type of securities (tick one)		
(a)	Securities described in Par	t 1	
(b)		end of the escrowed period, partly paid securities that become fully paid, employee tion ends, securities issued on expiry or conversion of convertible securities	
Entities that have ticked box 34(a)			
Addit	ional securities forming a new	class of securities	
Tick to docume	indicate you are providing the info	rmation or	
35		uity securities, the names of the 20 largest holders of the the number and percentage of additional *securities held by	
36		quity securities, a distribution schedule of the additional number of holders in the categories	
37	A copy of any trust deed if	or the additional *securities	
Enti	ties that have ticked box 3	4(b)	
+ See c	hapter 19 for defined terms.		

	,		
38	Number of securities for which [†] quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now Example: In the case of restricted securities, end of		
	restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
		L <u></u> .	
		Number	+Class
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	Class

Appendix 3B Page 6 1/1/2003

⁺ See chapter 19 for defined terms.

- [†]Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

== == == == ==

Sign here:	(Assistant Company Secretary)	Date: 28 August 2007
Print name:	Michael Panikian	

⁺ See chapter 19 for defined terms.

Securities and Exchange Commission by Macquarie Bank Limited.

No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164

Telephone -(61 2) 8232 3333 (61 2) 8232 7780 Facsimile Telex 122246 Internet http://www.macquarie.com.au DX 10287 SSE

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Debt Markets 8232 3815 Facsimile 8232 4414

27 August 2007

Company Announcements The Australian Stock Exchange Limited



Section 259C Exemption Notice

Macquarie Life Limited, MQ Specialist Investment Management Limited and MQ Portfolio Management Limited, wholly owned subsidiaries of Macquarie Bank Limited ("Macquarie"), have been granted exemption from compliance with section 259C of the Corporations Act allowing them to invest in Macquarie shares.

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The exemptions were granted by the Australian Securities and Investments Commission and are subject to certain conditions. One of these conditions is that Macquarie discloses the information below to Australian Stock Exchange Limited on a fortnightly basis.

The aggregated percentage of Macquarie voting shares:

- (a) in respect of which Macquarie Life Limited, MQ Specialist Investment Management Limited and MQ Portfolio Management Limited have the power to control voting or disposal; and
- (b) underlying derivatives held by Macquarie Life Limited, MQ Specialist Investment Management Limited and MQ Portfolio Management Limited,

as at 24 August 2007, was 0.069%.

Yours faithfully

Dennis Leong Company Secretary Macquarie Bank Limited.

New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

SEP 1 0 2007

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity			_
MACQUARIE BANK LIMITED			
ABN			
46 008 583 542			

We (the entity) give ASX the following information.

Part 1 - All issues

issued

You must complete the relevant sections (attach sheets if there is not enough space).

*Class of *securities issued or to be | Fully Paid Ordinary Shares

- 2 Number of *securities issued or to be issued (if known) or maximum number which may be issued 79,055
- 3 Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not	
	rank equally, other than in relation to the next dividend,	
	distribution or interest payment	
5	Issue price or consideration	1,668 @ \$24.85 :38,291 @ \$28.74 3,666 @ \$30.51 9,000 @ \$32.26 6,899 @ \$32.75 2,166 @ \$33.11 4,166 @ \$36.71 3,033 @ \$36.99 10,166 @ \$63.34
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Shares were issued on exercise of employee options.
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	79,055 on 27/08/07

⁺ See chapter 19 for defined terms.

		Number	+Class
8	Number and +class of all	270,345,545	Fully Paid Ordinary
	+securities quoted on ASX	,	Shares
	(including the securities in clause	4,000,000	
	2 if applicable)	, ,	Macquarie Income
			Securities (MBLHB)
			, ,
		Number	+Class
9	Number and +class of all	40,664,744	Options over Ordinary
	*securities not quoted on ASX		Shares at various
	(including the securities in clause		exercise prices
	2 if applicable)		
			Non-cumulative
			Redeemable
		350,000	Preference Shares
			
10	Dividend policy (in the case of a		with all existing fully
	trust, distribution policy) on the increased capital (interests)	paid ordinary shares.	
	increased capital (interests)		
Dant	2 Danus issue on nu	a mata icoma	
rarı	2 - Bonus issue or pr	o rata issue	
11	Is security holder approval	<u> </u>	
11	required?		
	roquirou.		
12	Is the issue renounceable or non-		
	renounceable?		
13	Ratio in which the *securities will		
	be offered		
14	*Class of *securities to which the offer relates		
	otter relates		
15	⁺ Record date to determine		
15	entitlements		
	charients		
16	Will holdings on different registers		
• •	(or subregisters) be aggregated for		
	calculating entitlements?		
	-		
17	Policy for deciding entitlements in		
re	relation to fractions		
			44 25

⁺ See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a	

Appendix 3B Page 4

1/1/2003

⁺ See chapter 19 for defined terms.

New issue announcement

	broker?		
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?		
32	How do *security holders dispose of their entitlements (except by sale through a broker)?		
33	*Despatch date		
	t 3 - Quotation of secured only complete this section if you are apple		
34	Type of securities (tick one)		
(a)	Securities described in Part 1		
(b)	All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities		
Enti	ties that have ticked box 34(a))	
Addit	ional securities forming a new cla	ss of securities	
Tick to docume	indicate you are providing the informatents	ion or	
35		securities, the names of the 20 largest holders of the number and percentage of additional *securities held by	
36	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over		
37	A copy of any trust deed for the	ne additional ⁺ securities	
Enti	ties that have ticked box 34(t)	
+ See c	hapter 19 for defined terms.		

38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now Example: In the case of restricted securities, end of		
	(if issued upon conversion of another security, clearly identify that other security)		
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	+Class

Appendix 3B Page 6 1/1/2003

⁺ See chapter 19 for defined terms.

- [†]Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will
 not require disclosure under section 707(3) or section 1012C(6) of the
 Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 27 August 2007
Print name:	Michael Panikian	

⁺ See chapter 19 for defined terms.

Macquarie Bank Limiteu.

New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

SEP 7 0 2007

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name	e of entity		
MA	CQUARIE BANK LIMITED		
ABN			
_	08 583 542		
We	(the entity) give ASX the following	information.	
	rt 1 - All issues nust complete the relevant sections (attach s.	heets if there is not enough space).	
1	⁺ Class of ⁺ securities issued or to be issued	Fully Paid Ordinary Shares	
2	Number of teachrities issued or to	3 776	

3 Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)

be issued (if known) or maximum number which may be issued

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	
5	Issue price or consideration	1,610 @ \$28.74 1,833 @ \$30.51 333 @ \$32.26
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Shares were issued on exercise of employee options.
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	3,776 on 24/08/07

1/1/2003

⁺ See chapter 19 for defined terms.

		Number	+Class
8	Number and +class of all	270,266,490	Fully Paid Ordinary
	+securities quoted on ASX (including the securities in clause	4,000,000	Shares
	2 if applicable)	4,000,000	Macquarie l'income
			Securities (MBLHB)
		Number	+Class
9	Number and *class of all	40,695,041	Options over Ordinary
	+securities not quoted on ASX (including the securities in clause		Shares at various exercise prices
	2 if applicable)		onoroiso privos
		250 000	Non-cumulative
		350,000	Redeemable Preference Shares
			Treference Shares
10	Dividend policy (in the case of a		with all existing fully
	trust, distribution policy) on the increased capital (interests)	paid ordinary shares.	
	,		
_			
Par	t 2 - Bonus issue or pr	o rata issue	
11	Is security holder approval		
	required?		
		<u> </u>	<u> </u>
12	Is the issue renounceable or non-		
	renounceable?		
13	Ratio in which the *securities will		
	be offered		
1.4	*Class of *securities to which the		
14	offer relates		
15	*Record date to determine entitlements	;	
	chadements		
16	Will holdings on different registers		
	(or subregisters) be aggregated for calculating entitlements?		
	taranting entirements.		
17	Policy for deciding entitlements in	1	
	relation to fractions		
		<u> </u>	

⁺ See chapter 19 for defined terms.

	_	
18	Names of countries in which the entity has *security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	
25	If the issue is contingent on the security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements in full through a	

⁺ See chapter 19 for defined terms.

Appendix 3B New issue announcement

	broker?		
31	How do *security holders s of their entitlements thro broker and accept for the bal	ough a	
32	How do *security holders of their entitlements (except through a broker)?	•	
33	⁺ Despatch date		
	t 3 - Quotation of sed only complete this section if you	Securities u are applying for quotation of securities	
34	Type of securities (tick one)		
(a)	Securities described is	n Part 1	
(b)		at the end of the escrowed period, partly paid securities that become fully paid, employee restriction ends, securities issued on expiry or conversion of convertible securities	
Enti	ties that have ticked bo	ox 34(a)	
Addi	tional securities forming a	new class of securities	
Tick to docum	indicate you are providing the ents	information or	
35		⁺ equity securities, the names of the 20 largest holders of the and the number and percentage of additional ⁺ securities held by	
36	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over		
37	A copy of any trust de	eed for the additional *securities	
Enti	ties that have ticked bo	ox 34(b)	
+ See o	chapter 19 for defined terms.		

38	Number of securities for which quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend,		
	distribution or interest payment		
41	Reason for request for quotation now		
	Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
		Number	†Class
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	Class

⁺ See chapter 19 for defined terms.

- [†]Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 24 August 2007
Print name:	Michael Panikian	

⁺ See chapter 19 for defined terms.

Macquarie Bank Limited.

New issue announcement

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5



SEP 1 2007

1

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity	
MACQUARIE BANK LIMITED	
ABN	
46 008 583 542	
We (the entity) give ASX the following information.	
we (the chitty) give ASA the following information.	
Part 1 - All issues	
You must complete the relevant sections (attach sheets if there is not enough space).	

issued

*Class of *securities issued or to be | Fully Paid Ordinary Shares

Number of *securities issued or to be issued (if known) or maximum number which may be issued

36,999

3 Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)

⁺ See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment
	with an existing *class of quoted *securities?

If the additional securities do not rank equally, please state:

Yes

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

11,002 @ \$28.74 8,000 @ \$30.51 500 @ \$32.26 1,332 @ \$32.75 15,832 @ \$33.11 333 @ \$63.34

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)

Shares were issued on exercise of employee options.

7 Dates of entering *securities into uncertificated holdings or despatch of certificates

36,999 on 23/08/07

1/1/2003

⁺ See chapter 19 for defined terms.

		Number	+Class
8	Number and +class of all	270,262,714	Fully Paid Ordinary
	*securities quoted on ASX	5,0,202,,1	Shares
	(including the securities in clause	4,000,000	J
	2 if applicable)	1,000,000	Macquarie Income
			Securities (MBLHB)
			Securities (MBEITE)
		NTt	+01
^		Number	+Class
9	Number and +class of all	40,713,940	Options over Ordinary
	+securities not quoted on ASX		Shares at various
	(including the securities in clause 2 if applicable)		exercise prices
	2 ii applicable)		
			Non-cumulative
		350,000	Redeemable
			Preference Shares
10	Dividend policy (in the case of a		with all existing fully
	trust, distribution policy) on the	paid ordinary shares.	
	increased capital (interests)		
Part	2 - Bonus issue or pr	o rata issue	
	•		
11	Is security holder approval		
•-	required?		
	•		
			· · · · · · · · · · · · · · · · · · ·
12	Is the issue renounceable or non-		
	renounceable?		
13	Ratio in which the +securities will		
	be offered		
14	*Class of *securities to which the		
	offer relates		
			<u> </u>
15	*Record date to determine		
	entitlements		
16	Will holdings on different registers		
	(or subregisters) be aggregated for	II	
	calculating entitlements?		
		,	
17	Policy for deciding entitlements in		
- *	relation to fractions		
			

⁺ See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
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New issue announcement

	broker?				
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?				
32	How do *security holders dispose of their entitlements (except by sale through a broker)?				
33	⁺ Despatch date				
	t 3 - Quotation of secured only complete this section if you are app				
34	Type of securities (tick one)				
(a)	Securities described in Part 1				
(b)		All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities			
Entit	ies that have ticked box 34(a)			
Addit	ional securities forming a new cla	ass of securities			
Tick to docume	indicate you are providing the informa	tion or			
35		If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders			
36	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over				
37	A copy of any trust deed for t	he additional *securities			
Entities that have ticked box 34(b)					
+ See c	hapter 19 for defined terms.				
2441042	005 t t' an n 5				

38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another security, clearly identify that other security)		
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	Number	+Class

Appendix 3B Page 6 1/1/2003

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 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

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- If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before "quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Assistant Company Secretary)	Date: 23 August 2007
Print name:	Michael Panikian	



⁺ See chapter 19 for defined terms.